Users Guide

Ad-Ready Support

CONTRACT PROVISIONS

Table of Contents

Introduction

These guidelines have been prepared for Washington State Department of Transportation designers that utilize the PC based Microsoft Word text processing system for creating Contract Provisions. The basic text processing software has been enhanced by several programs that increase its efficiency for preparing the Contract Provisions in the prescribed format, file management and transmittal.

All external users such as Cities, Counties and Consultants, should contact the Project Development Office for a copy of the program and directions on Installation.

Questions or suggestions for modification should be addressed to the Project Development Office, (360) 705-7467.

Getting Started

Close all Word documents!!!

In order to use Template 2003 you need to check your desktop setting and have it in a smaller font. To do this you right click on the desktop, left click on Properties, choose **Settings**. In the Screen Area make sure the tab is in the middle then click on all the ok's and yes' to activate.
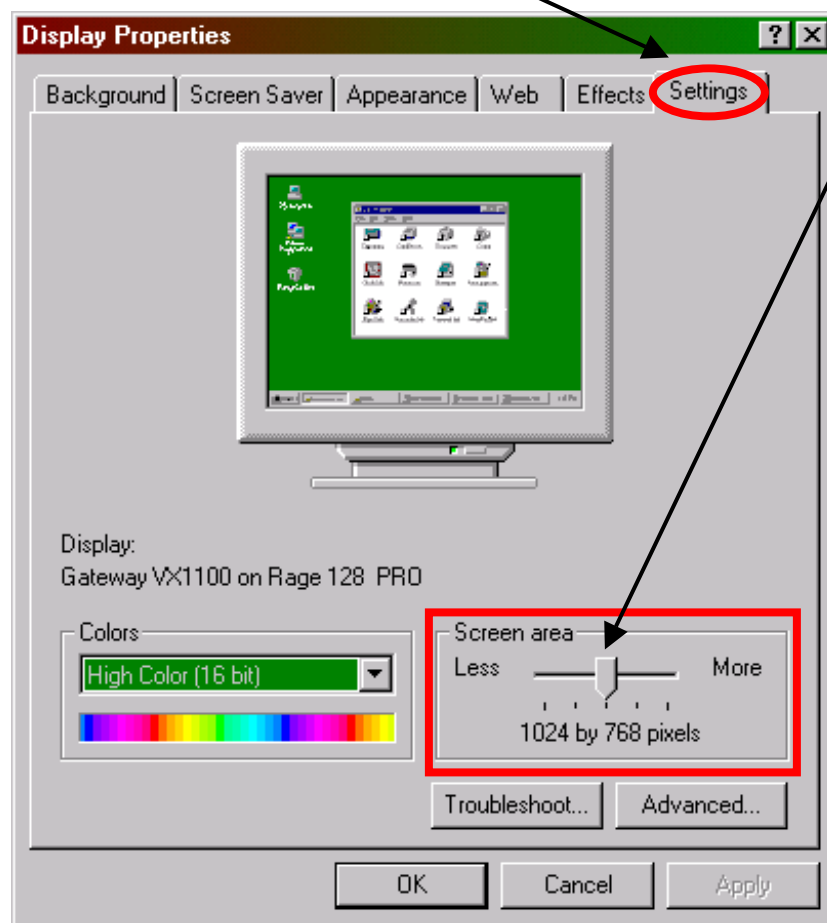
Activate PS&E Word

Double click the Specials Icon on you desktop. If you do not have a shortcut you can make one. Right click on start at the left bottom corner of your PC. Left click on Explore. Find w:\drive and double click on it. Double click on the DOTAPPS directory, double click on the PSE directory, then double click on New Template 2003. Find the .BAT file for your region, right click and hold sliding it onto your desktop. You will have a choice of three options. Choose **Create Shortcut Here**.

Entering PS&E Word

When you double click the **Specials Icon** it will launch a macro that opens Word with the following window:

While in this window, you will need to provide some basic information.

Assign your Project a number or Name. A suggestion might be the Work Order number (i.e. 0L3740) or have a plan reviewer assign a number to your project (i.e., 03Y001). This will create a subdirectory by the number or name on your working drive (i.e., 0:\ drive or C:\ drive), under the directory PSE. If you do not have a directory named PSE on your working drive, one will be created automatically.

Project Name:

03Y001

Check the **Design** button in the Office area. This will save all changes to the subdirectory folder on your working drive created above.
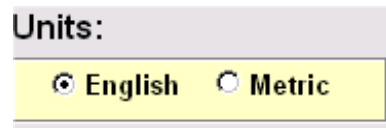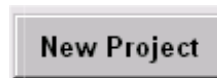
Office:

○ Plan Review   ⦿ Design

Give your project a title in the Title area. Make sure it is ALL CAPS. This creates the footer for your assembled Contract Provisions. You only have to fill this area in once per project.

Title: All Caps

SR 5

SHOULDER SWEEPING

(THIS LINE MAY BE BLANK)
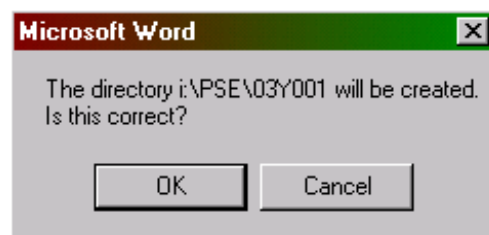
Check whether **English** or **Metric** units. This will direct you to the English or Metric (whichever is checked) GSP, RGSP and Index libraries.
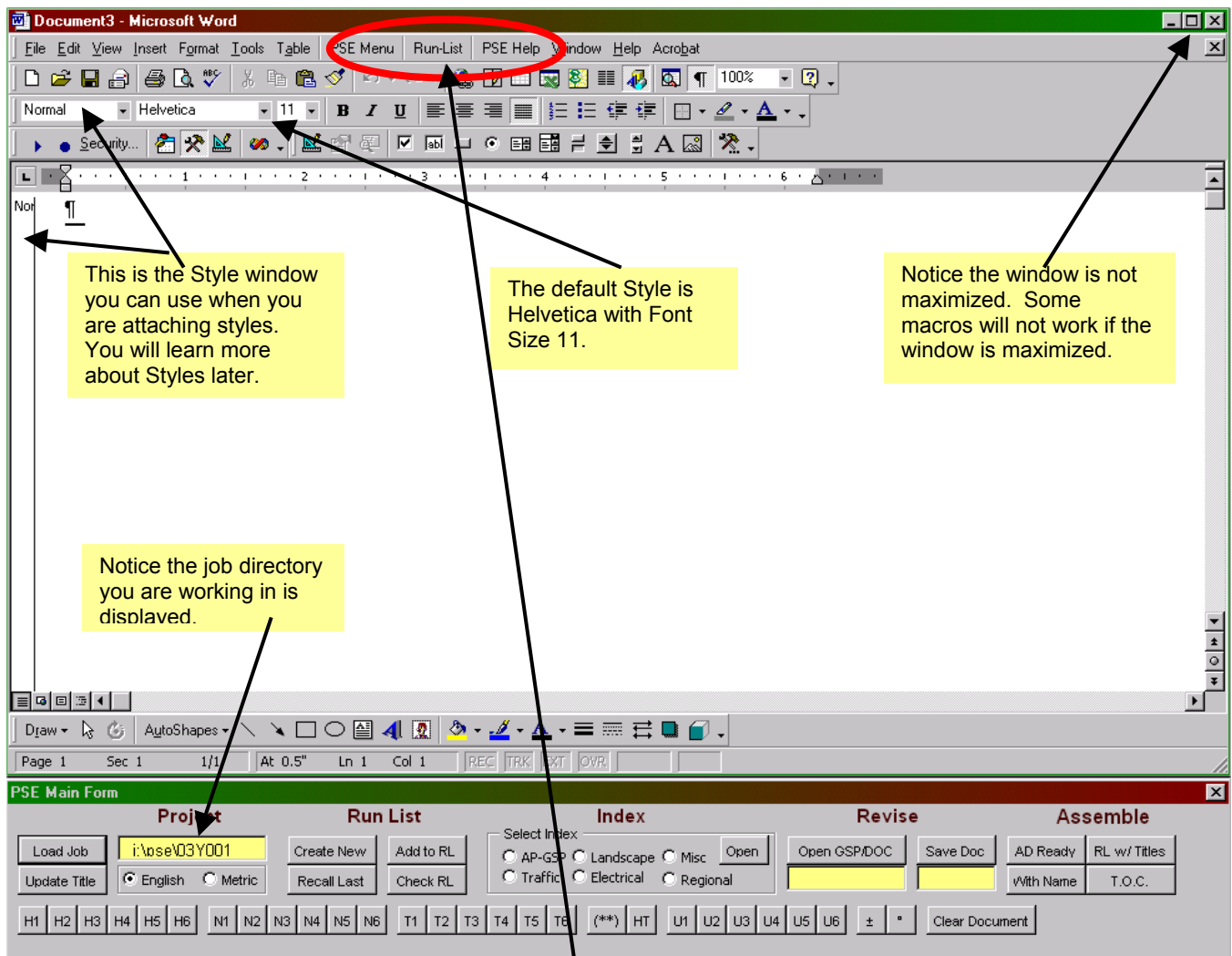
Units:

⊙ English   ○ Metric

Click the **New Project** button.

New Project

A dialog box will open that looks like this: Click **OK**

Microsoft Word ☒

The directory i:\PSE\03Y001 will be created. Is this correct?

OK   Cancel

After a few window refreshes, you should end up with a normal looking Word2000 document something like this:

This is the Style window you can use when you are attaching styles. You will learn more about Styles later.

The default Style is Helvetica with Font Size 11.

Notice the window is not maximized. Some macros will not work if the window is maximized.

Notice the job directory you are working in is displayed.

The first thing you will notice is the added features across the bottom of the window. Most of these features can also be accessed via pull down menus at the top of the window. The menu across the top has three additional pulldown menus; PSE Menu, Run-list, and PSE Help. The PSE and Run-list menu's contain the commands that correspond with the buttons located in the menu at the bottom of your window.

Creating a Run-list

To start a new project, you will want to begin by creating a run-list for your project.

The run-list is a list of names of all documents pertinent to the project. It is used to assemble or merge all the text into one complete set of Contract Provisions. A run-list HAS TO BE CREATED FOR EVERY JOB. The run-list is typed all in caps with the document names in the order you want them to appear in the assembled Contract Provisions.

Click the **Create New** button located under the Run List section of the menu.
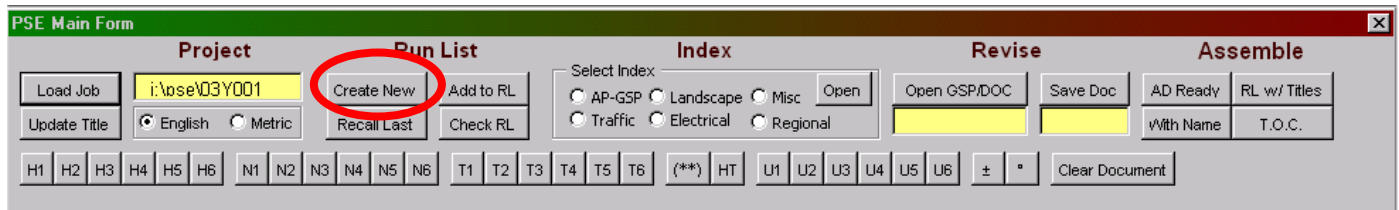

After a few window refreshes, you will end up with two documents side by side (See Page 8).

The smaller document on the right is the start of your run-list (run-list.doc). It will already have the names of all current Amendments on it, i.e., 01.AP1, 02.AP2, etc. It will also have the TITLE document name designated at the top (this has to be there so the footing will show up at the bottom of your assembled set of Contract Provisions). The run-list is automatically saved the first time in your job directory. Click on the paragraph mark at the end of the run-list so the GSPs will be added in the right place. From here you can add the other names of GSPs required for your project.

Delete one of the Intro's. Keep .AP1 if its an English job or .AM1 if its a Metric job.
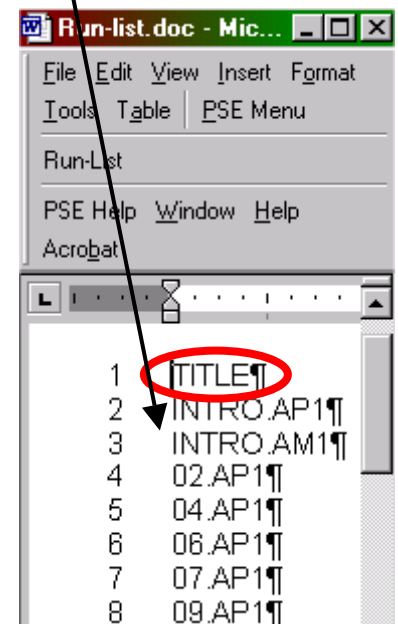
The larger document on the left is the State-wide GSP Index (Rlist.doc). Your mouse cursor should be positioned somewhere in the Rlist.doc on the left side of the window. At the beginning of INTRO.GR1 is a good starting place. If it is not, position it now.

State-wide GSPs   Run-list.doc
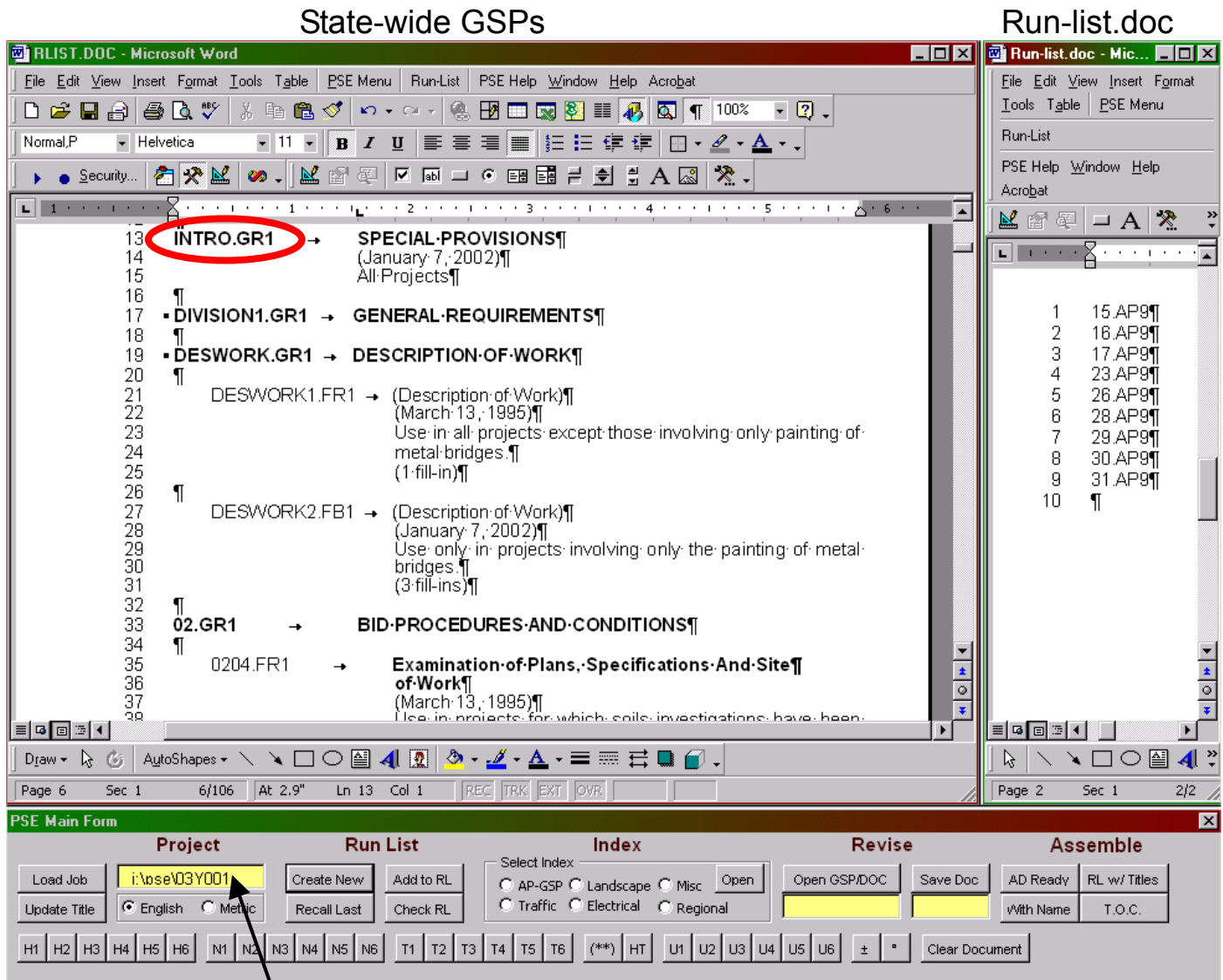

Notice the job directory is displayed.

To add more GSPs to your Run-list, position your cursor anywhere in the document name you want from the GSP Index (Rlist.doc on your left). Click on **Add to RL** button located under the Run List section of the menu.
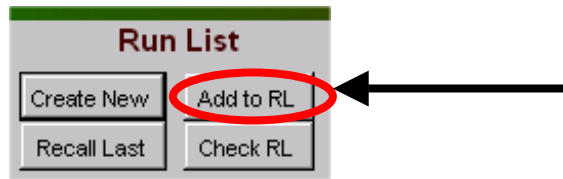
This copies the document name over to your Run-list (on the right side of the window). It will be inserted at the last location of your cursor from that document, so caution should be used where exactly you want the GSP inserted. Sometimes editing will be required. If you are going to insert in order of the GSPs your cursor should be at the paragraph mark at the end of the document.
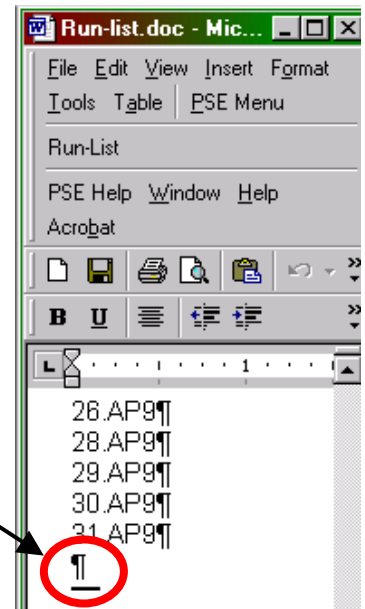
Continue adding GSPs to your run-list in this manner. If your are uncertain of a GSP and want to read its entire text, simply position your cursor within the name of the GSP and click on **Open GSP/Doc** button located under the Revise section of the menu.

This will open a separate window that contains the entire text of that GSP. From there you can decide if that GSP is right for your project. Also, if it is a fill-in GSP you can go ahead and fill it in at this time. Just make sure you save it under a new name into your job directory and the run-list reflects the new name, i.e. if your GSP name is 0204.FR1 you would name it F0204. You can do this by clicking on the **Save Doc** button located under the Revise section of the menu. ALT 3 will also save the document in the job directory.
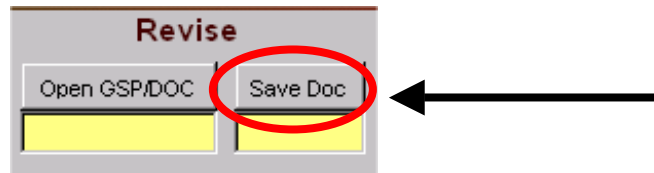
Enter the new document name and click on save.
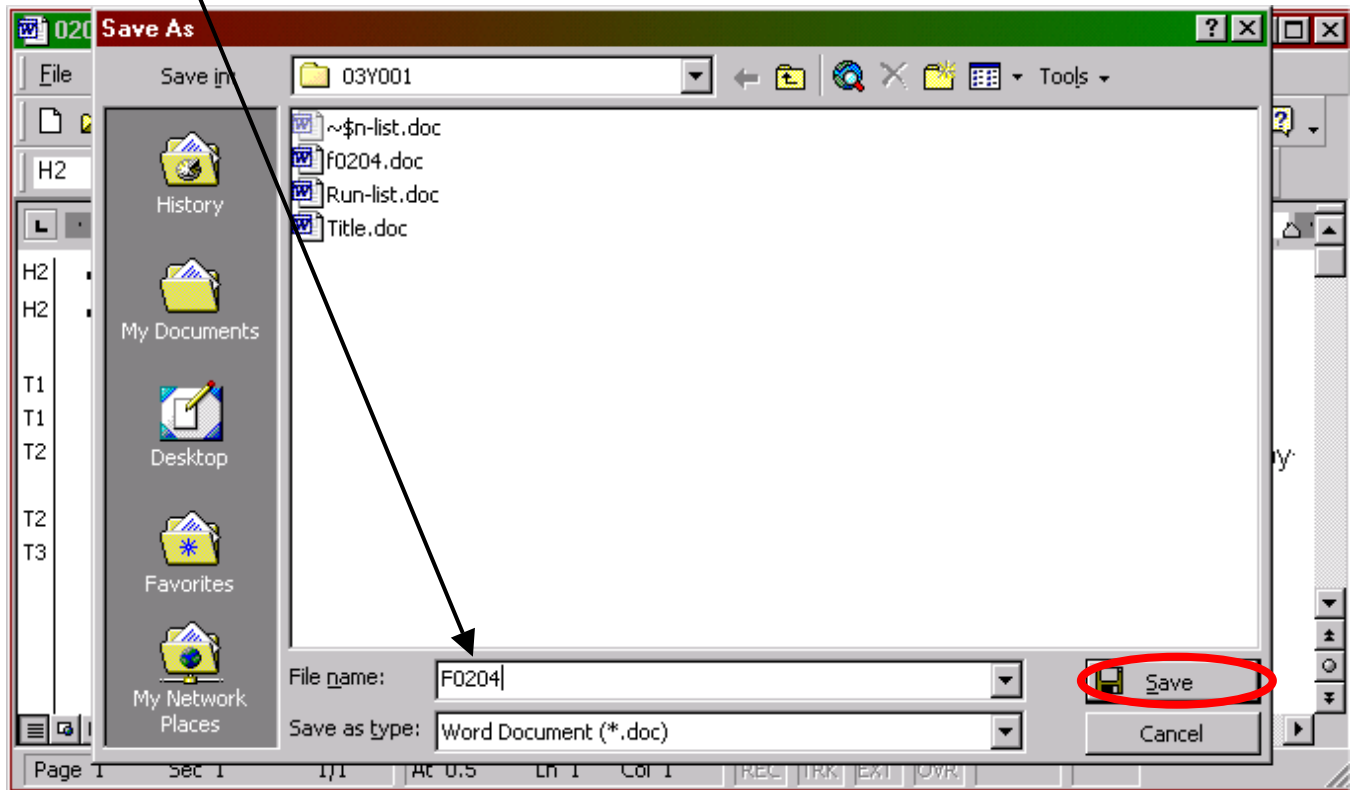
When finished going through the State-wide GSP index, you can go through other indexes (if your Region has them) to see if any of the Region specs apply to your project. Click on the appropriate box located under the Index section of the menu then click on **open**. You can work back and forth between indexes.

Region Misc GSPs

Region Landscape GSPs.

State-wide GSPs.
Opens current Rlist.doc

Index

Select Index

○ AP-GSP ○ Landscape ○ Misc   Open

○ Traffic ○ Electrical ○ Regional

Region Traffic GSPs

Region GSPs located in
the RGSPS directory

Region Electrical GSPs
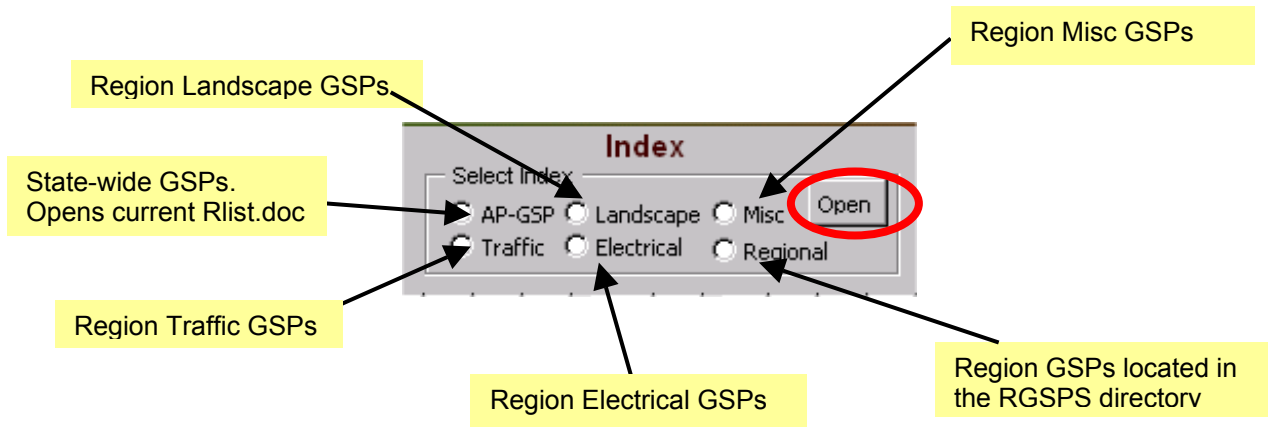
When you think you have your Run-list completed click on the **Check RL** button located under the Run List section of the menu. It will go through your Run-list, check for errors, point them out to you, or tell you its okay to assemble.

Run List

Create New   Add to RL

Recall Last   Check RL

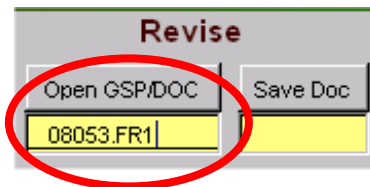Be sure to save the run-list before you close the document. Click somewhere within the run-list.doc and choose **File Save** or **ALT 8**.
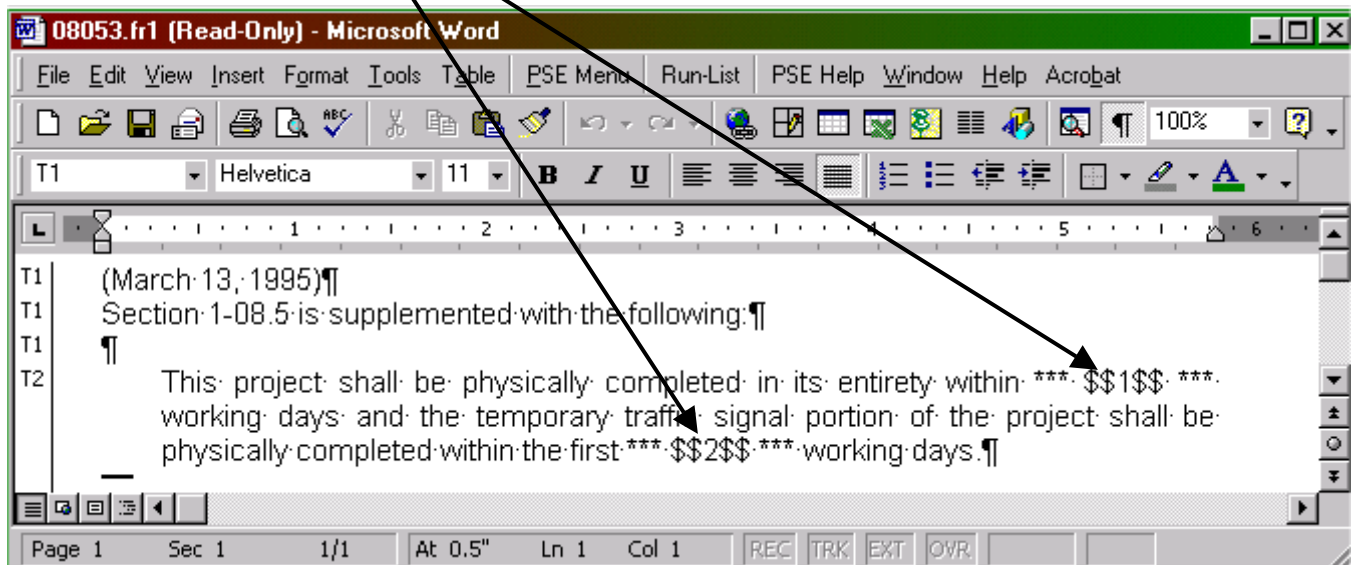
Working With GSPs

Fill-ins

There are some rules for fill-in GSPs. Open the GSP using the **Open GSP/DOC** option in the Revise section of the menu. Type the name in the yellow section and click on **Open GSP/DOC**.

Remove the $$?$$ and fill-in only between the Astericks.

Save the filled-in GSP in the job directory under a new name using the GSP name as a guide. There are two ways you can save the filled-in GSP. Save it by clicking the **Save Doc** option in the Revise section of your menu or type the new name in the yellow box under the Save Doc button then click on **Save Doc** to save the document in your job directory.

Name the filled-in GSP F08053 to correspond with the GSP name and click on **Save**.

Revising GSPs

Revising a GSP is not recommend but if you have to do it there are also some rules. When you change a GSP outside the astericks it is no longer considered a GSP. It should no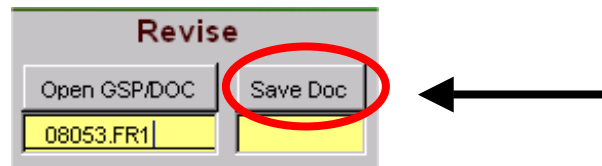t even look like a GSP. Open the GSP using the **Open GSP/DOC** option in the Revise section of the menu. Type the name in the yellow section and click on **Open GSP/DOC**.
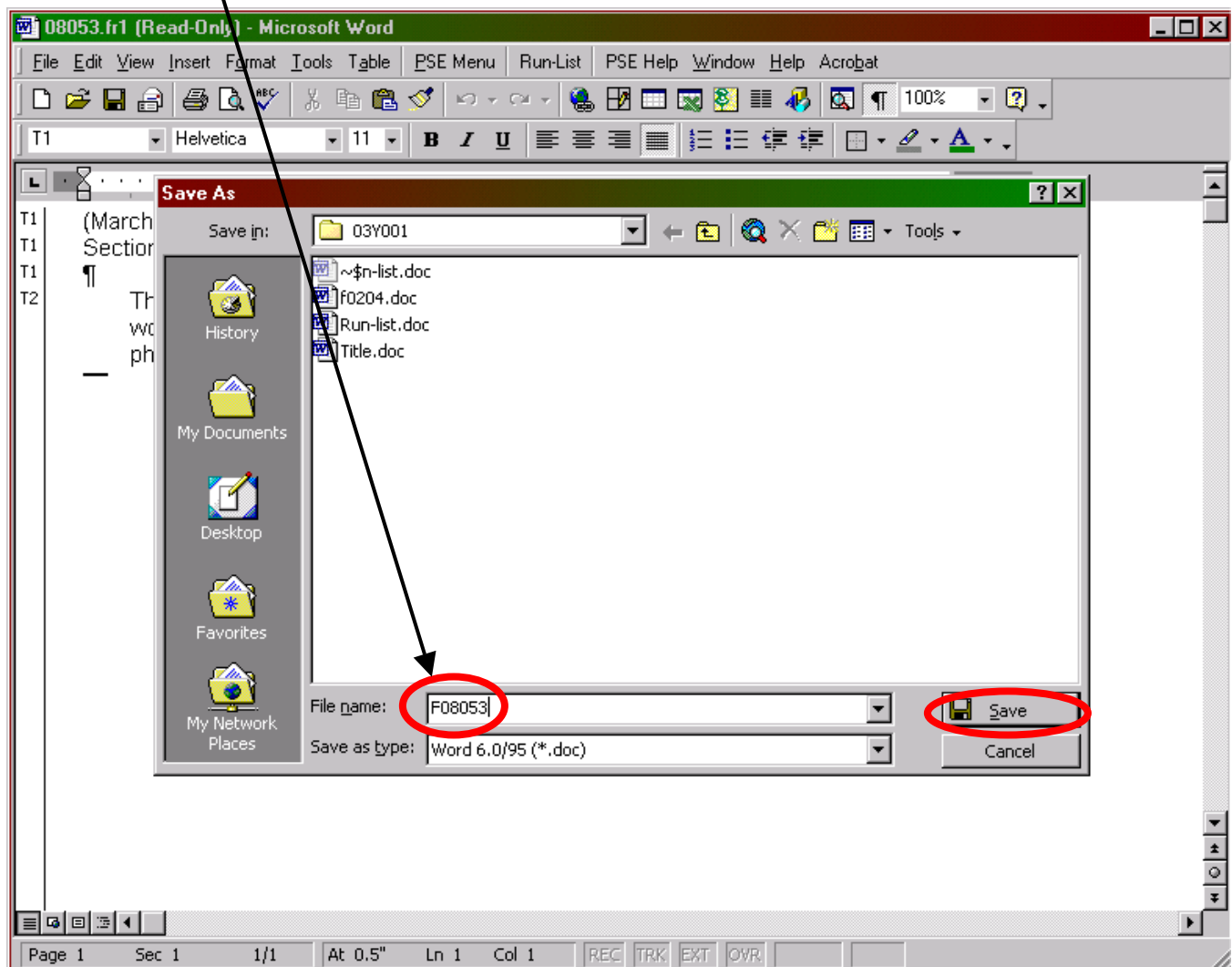
Remove the date plus paragraph mark and insert astericks in its place using the **astericks** button in the Style section of the menu.Your curser should be in front of the first word in the first row when you insert the astericks. Make sure you DO NOT leave an extra carriage return at the top of the document.
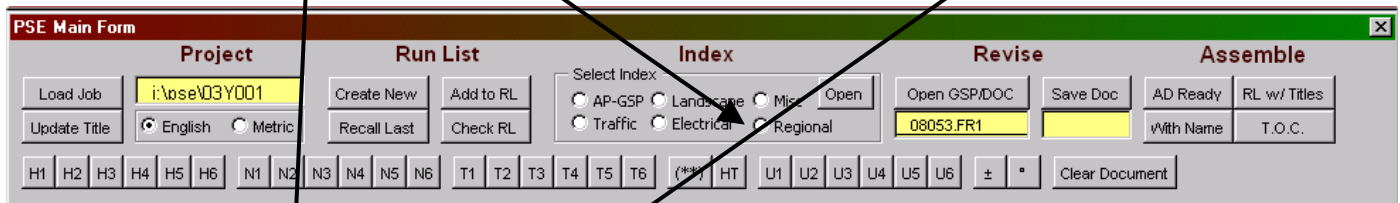
Remove the *** $$?$$ *** within the document and type in text.
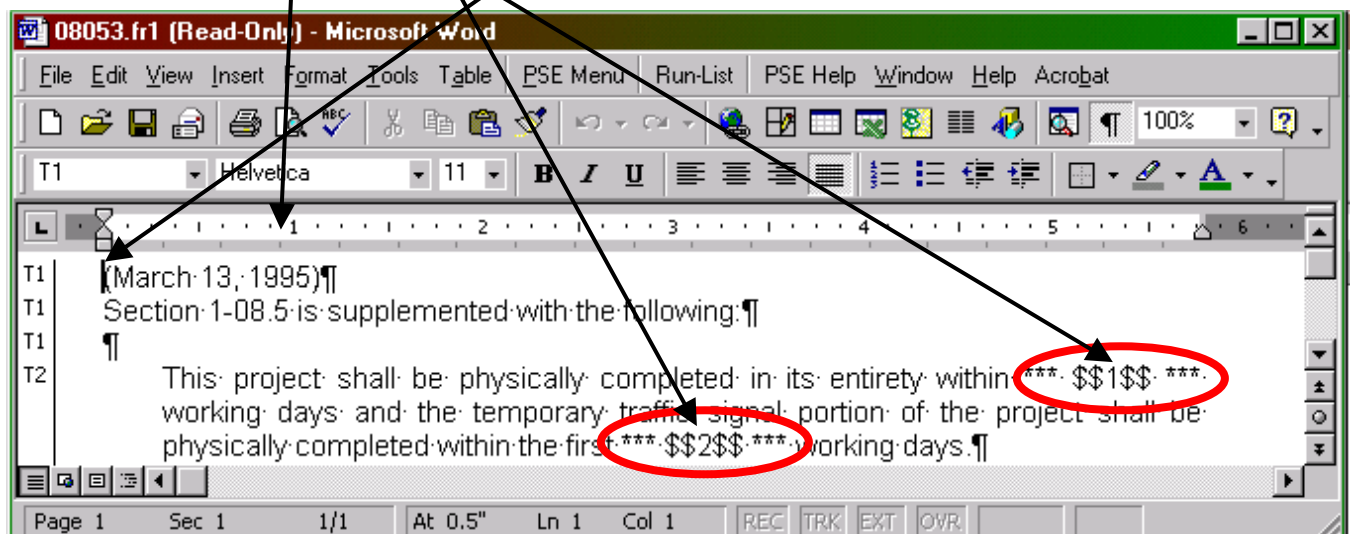
Now you can revise the document any way you want. Just remember this is no longer a GSP so you do not want to save it like a GSP. To save the document Click on **Save Doc** in the Revise section of the menu. You can also type the new name in the yellow box under the Save Doc button then click on **Save Doc** to save the document in your job directory.
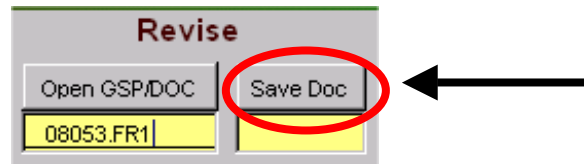
Give the document a name using a word out of the heading or a buzz word within the document (i.e., COMPLETION), click on Save.
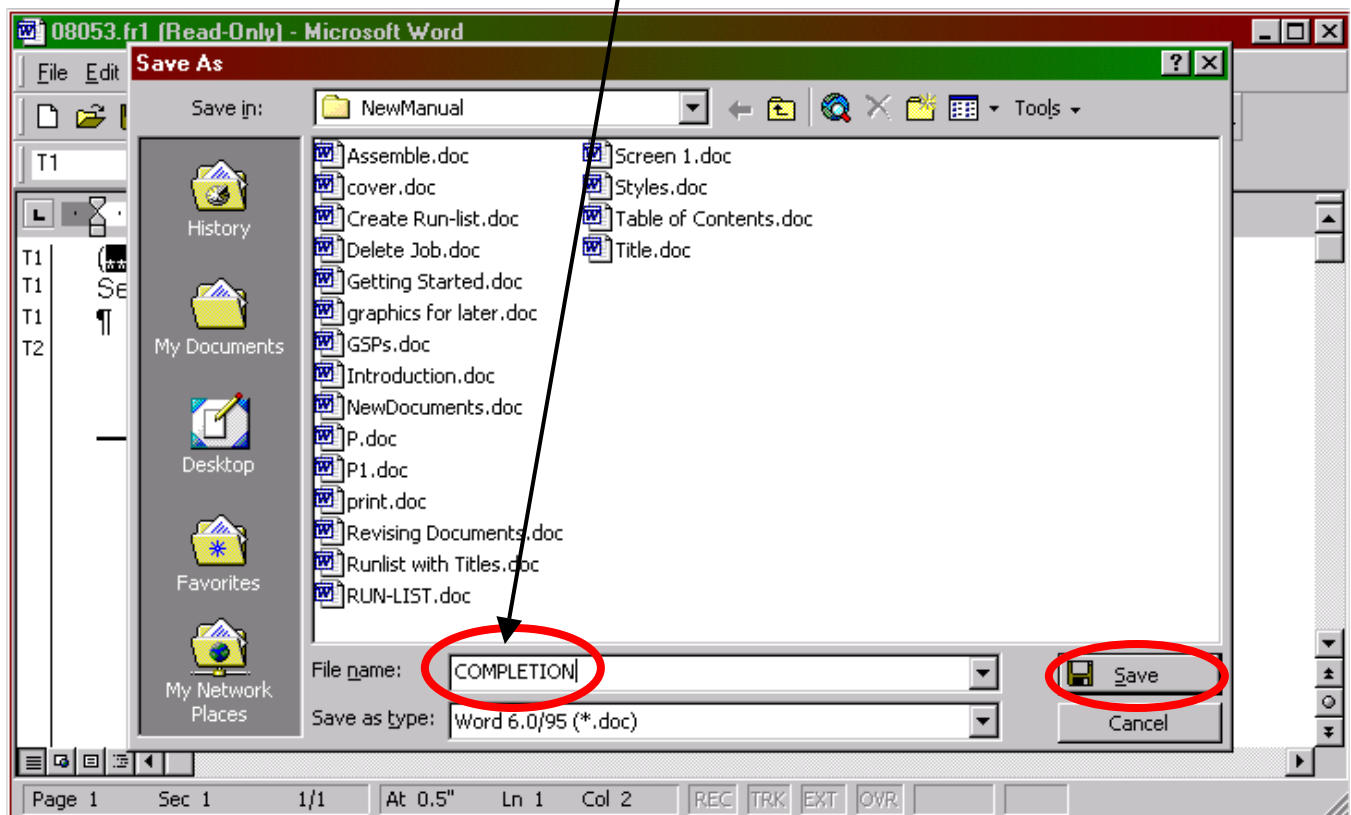
Creating New Documents

Type headings and the text of the new document with a full margin and no double-space after the heading. DO NOT put any extra carriage returns at the top or at the end of the document. If you leave one at the top some macros will not work, and if you leave one at the end you will have a big gap between documents on your final assembled project. You need to put astericks at the top of the document to alert the contractor that this is a special. As you are typing the special you need to attach styles.

Available one click Styles
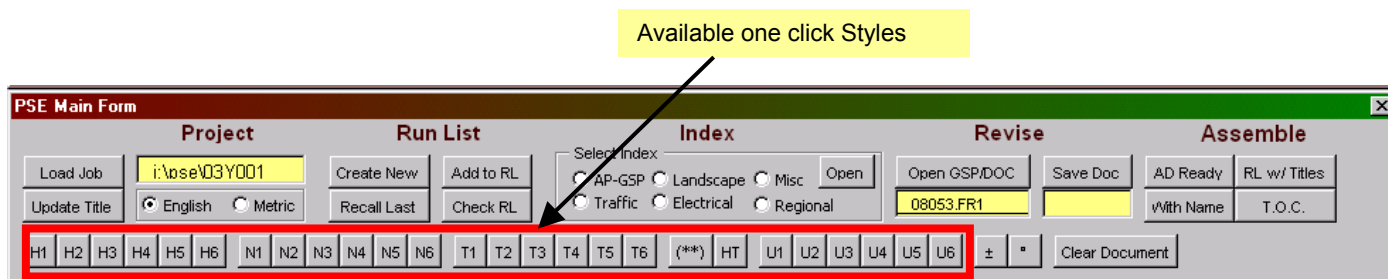
More styles are available through the Style window in the upper left corner. Click on the arrow next to normal, find the style you want and click on it to attach it to your document.

All Styles available for your use are listed in the Styles section in the back of the manual. Be sure to become familiar with them because they make creating your specials much easier. Using the ALT key will also work for setting the styles, i.e. ALT S2.

Style Window
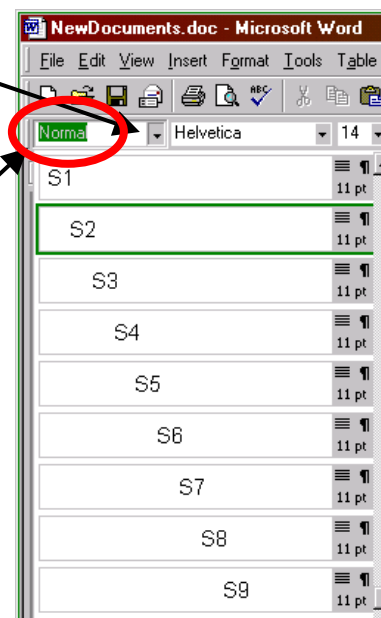
In order for the contents program to copy the headings from a document you have to put a Table of Contents code and hidden text with the heading to tell the program what text you want to appear in the Table of Contents. (The Table of Contents code and hidden text commands should be with all main headings and some subheadings.) They will appear in your window but will not print. Also, you need Astericks to alert the Contractor that this is a special not a GSP. Below is an outline of the contract provision format and a sample special using the macros and styles created for producing Contract Provisions.

(H1) (HT) ASPHALT CONCRETE PAVEMENT

(H2) Materials

(H3) Open Graded Emulsified Asphalt Pavement
(T2) Section 5-04.2 is supplemented with the following:

(UJ) (******)
(T3) The aggregate shall meet the requirements of the grading specified below:

(T4) Sieve Designation Percent Passing

(U4) 3/4 inch square opening **(1 tab set centered)**   100
1/2 inch square opening   60-80
1/4 inch square opening   5-35
U.S. No. 10   0-10
U.S. No. 200   0-2.0
All percentages are by weight

(T2) The aggregate shall also meet the following requirements:

(N3), 1 tab between number and text. NO spaces.)
1.   Los Angeles Wear, 500 Rev., 30 percent max.
2.   Degradation factor - 30 min.

(H3) Geotextile Approval And Acceptance
(H4) Source Approval
(T3) The Contractor shall submit to the Engineer a manufacturer's certificate of compliance which shall include the following information:

(U4) Manufacturer's name and current address,
Full Product name, and
Geotextile polymer type(s).

(L1) Table 1: Minimum properties required for geotextiles used in geotextile retaining walls.

Annotations:

H1 Main heading. Full margin, bold, all caps, Font 12, carriage return below. H1 applies all formatting you need. HT applies the hidden text for the Table of Contents.

H2 Second heading. Full margin, bold, Font 12, upper/lower case, no carriage return below.

UJ Astericks alerts the Contractor this is a special and not a GSP.

T2 Text style 1 indent, justified.

T3 Text style 2 indents, justified.

Notice 1 tab only between columns.

U4 Text not justified, indented three. This style is used for Tables.

N3 Text tabbed after numbers or letters, justified, indented two.

There is one tab after 1. and 2.

L1 Full margin text tabbed after long words, justified.

There is one tab after the colon. Notice how it wraps where it should.

(U1) Geotextile Property **(1 tab)**   Test Method[2] **(1 tab)**   Minimum Geotextile[1]
Property
Requirements

[1]   All geotextile properties are minimum average roll values (i.e., the test results for any sampled roll in a lot shall meet or exceed the minimum values in the table).

[2]   WSDOT Test Methods 916, 917, 919, and 924 are in conformance with ASTM geotextile test procedures, except for geotextile sampling and specimen conditioning. Copies of all WSDOT geotextile test methods are available at the WSDOT Headquarters Materials Laboratory in Tumwater.

U1 Text not justified, full margin.

(U1) Conc. Class 4000 **(1 right tab)**   3 C.Y.
Structural Carbon Steel **(1 right tab)**   600 LB
St. Reinf. Bar **(1 right tab)**   585 LB
Drilled Holes **(1 right tab)**   84 Each

One left tab one point after the right tab on the ruler.

You can use the ruler at the top of the window to set tabs. Remember only one tab between columns.

Ruler

Tab designation. Click on it and you can change to a different tab.

The four tabs you may be using.
Left   Right
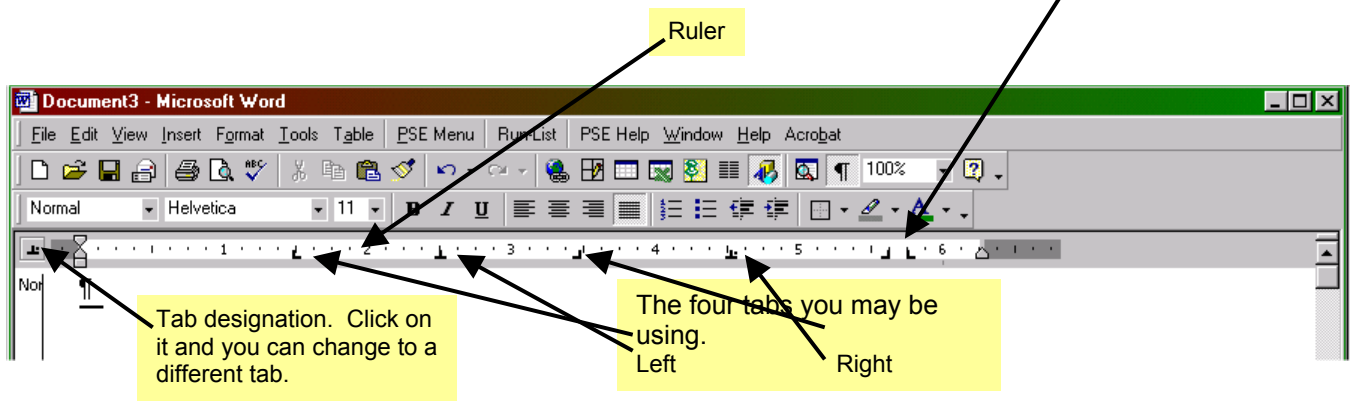
To save the document Click on **Save Doc** option in the Revise section of the menu. ALT 3 is another option and a third opetion is you can type the new name in the yellow box under the Save Doc button then click on **Save Doc** to save the document in your job directory.
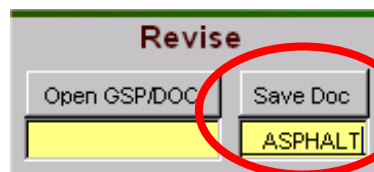
Give the document a name using a word out of the heading or a buzz word within the document (i.e., ASPHALT), click on **Save**.
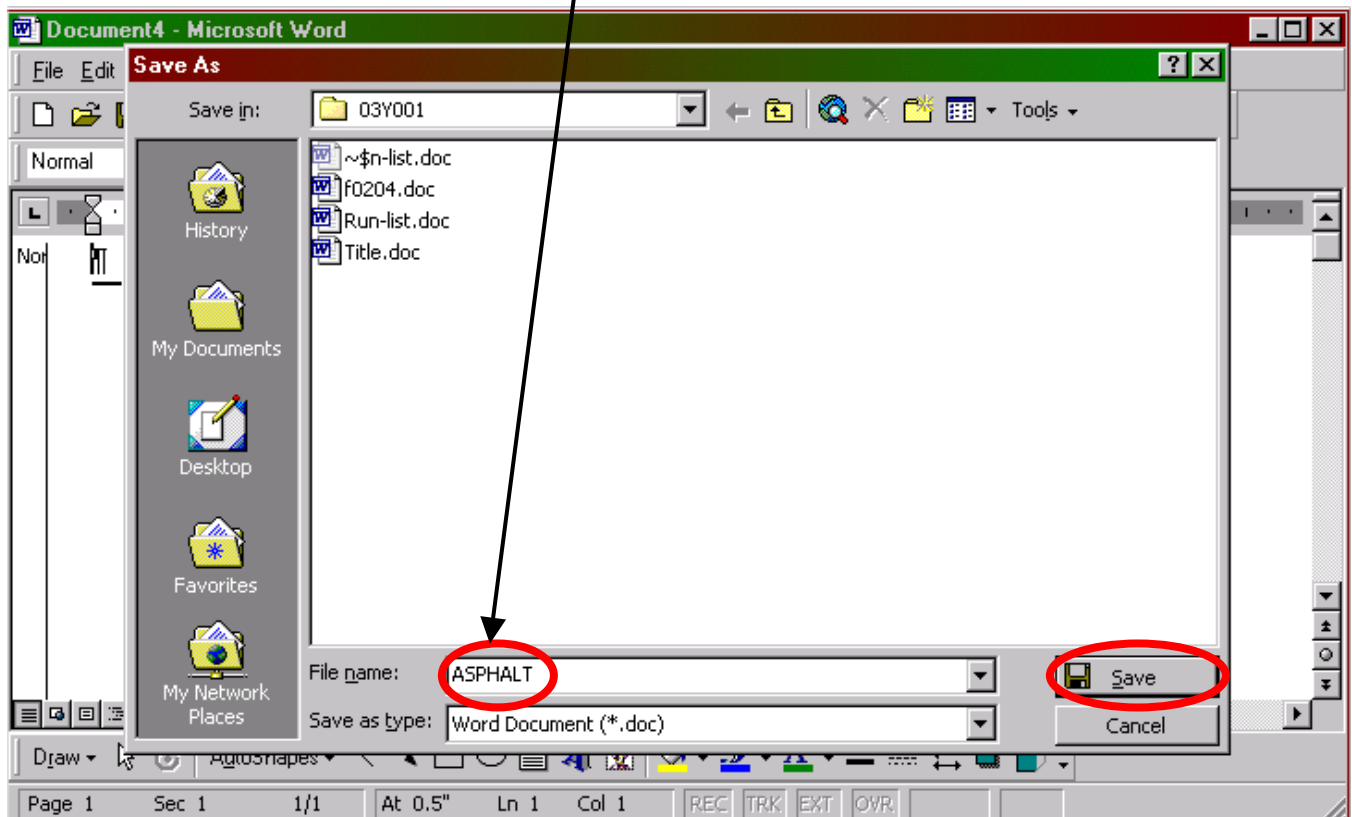
Revising Documents

Load Project

When revising a document it is assumed you are making corrections to a job previously started. The only difference in the job load for revisions is you click on **Open Project** instead of New Project. There are two ways you can accomplish the Load Job sequence.

1. If you are loading PSE Word from the shortcut on your desk top fill in the Project Name, click on Design for the Office, click on English or Metric, and click on the **Open Project** button. You DO NOT have to fill in the Title on a revision, it is already made.

2. If you are already in PSE Word you can change to another directory by clicking on the **Load Job** button located under the Project section of the menu.
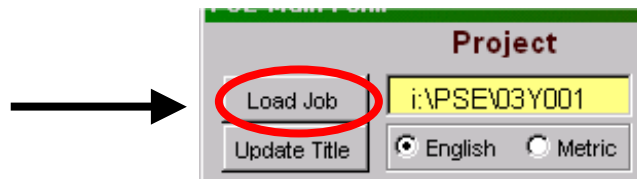
Fill in the appropriate boxes and click on **Open Project**. Some or all of the boxes may already be filled in. If you are just changing the project name, make sure the correct Unit is checked, and click on **Open Project**. If there is text in the Title ignore it.
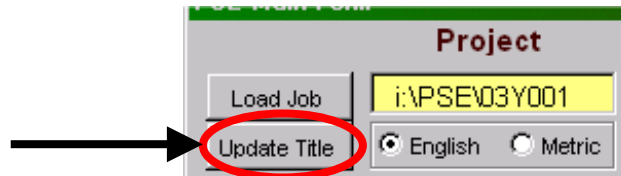

The job you are working on will be noted in the yellow window under the Project section of the menu.
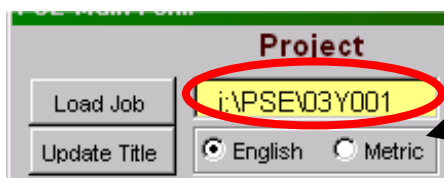
Note you can always look here to see if your job is English or Metric.

Revising The Title

You have the option of updating the title at any time during the job process. Click on the **Update Title** button under the Project section of the menu.
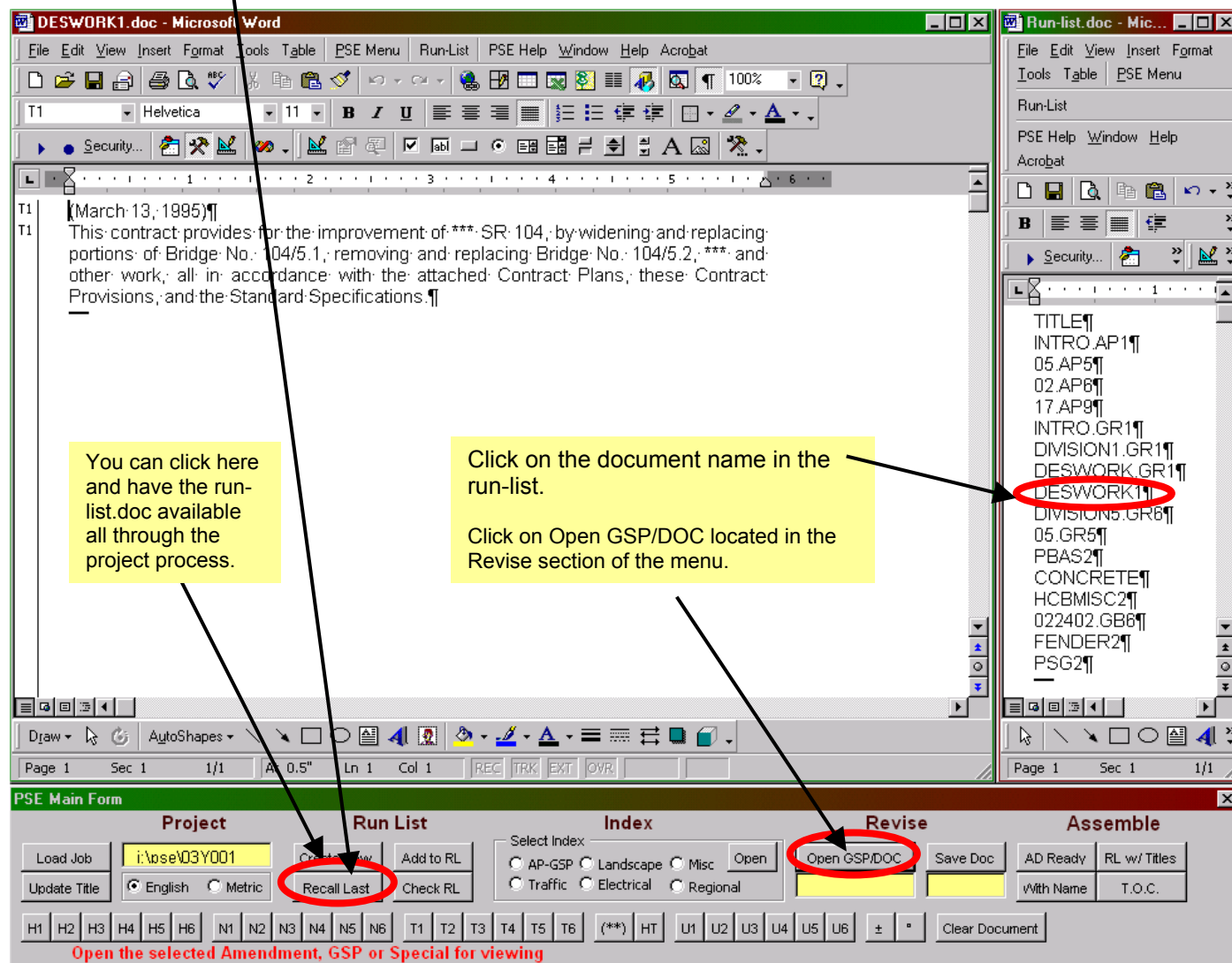

The main menu will appear, fill in the title and click on **Update Title**.

Using The Run-List To Revise Documents

There are some short cuts in managing the files in the project. Click on **Recall Last** located in the Run List section of the menu. This opens the run-list.doc and resizes it to fit on the right side of the window. You can work back and forth in the two windows. You can click on any document or GSP in the run-list (you do not have to highlight the whole name), then click on the **Open GSP/DOC** button located under the Revise section of the menu and the document or GSP will open. At this time, you can revise the document or fill-in a GSP.

You can click here and have the run-list.doc available all through the project process.

Click on the document name in the run-list.

Click on Open GSP/DOC located in the Revise section of the menu.

Miscellaneous

There are a few miscellaneous items that are helpful in preparing Contract Provisions. They are the plus/minus, degree and Clear Document buttons located in the Style section of the menu.


± Plus/Minus symbol. One click on the button inserts the plus/minus symbol into your document.

° Degree symbol. One click on the button inserts the degree symbol into your document.

Use Clear Document anytime you need to refresh your window. Its great when you clear the p.doc before making the Table of Contents.

If you lose the menu at the bottom of the window, click on **PSE Menu** at the top of the window, then click on **Show Form**.
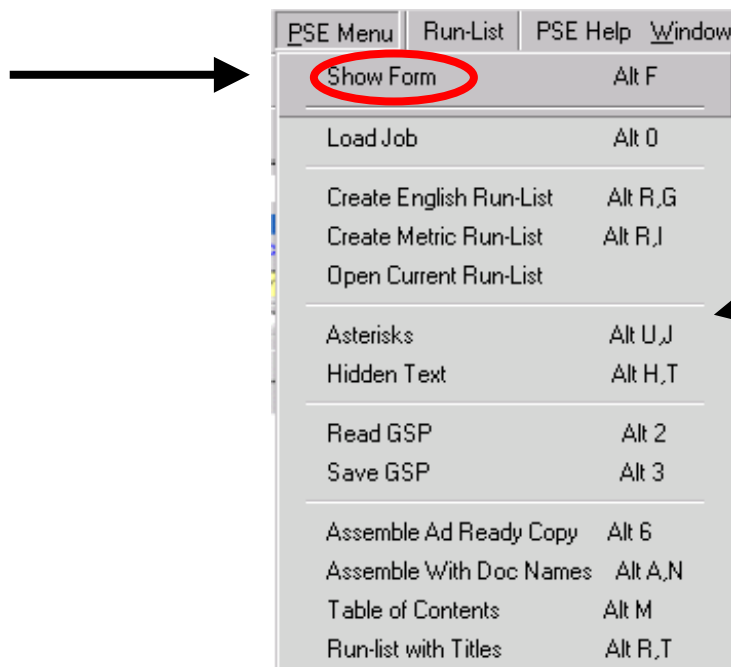

Notice all the other options available on the pull down menu.

Assembling Contract Provisions

The assemble program uses the run-list.doc to merge all the documents together to form a complete set of Contract Provisions.

Before you start the assemble program designate the printer you will be printing on if it is not your default printer. Check your run-list to make sure there are no errors. Click on **Check RL** in the Run List section of the menu. If there are errors you have to find and fix them before the assemble process will work.
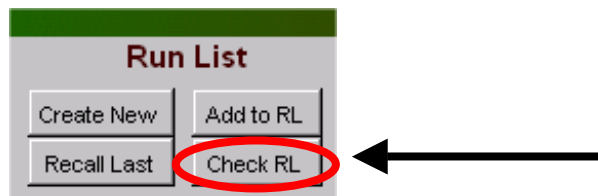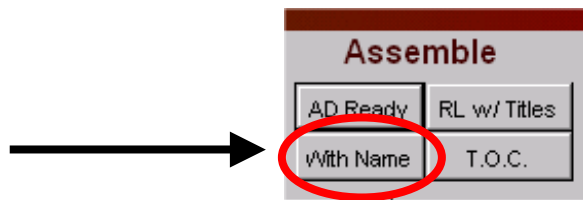

If you do not check your run-list and assemble anyway you will get the window below if there is an error. At this point you will have to find and fix the errors before the assemble process will work.
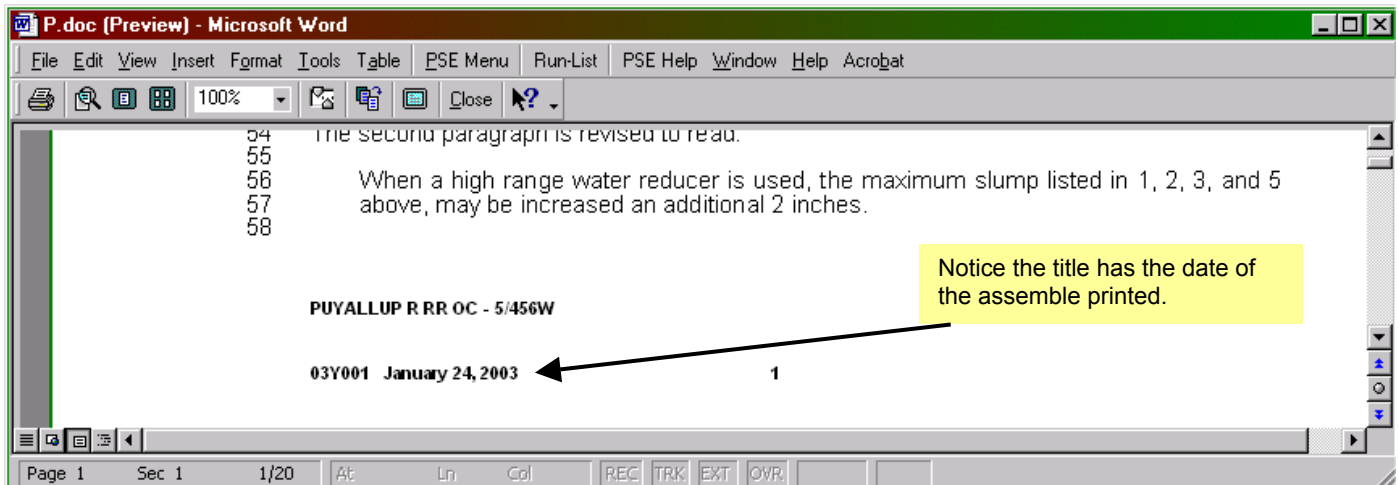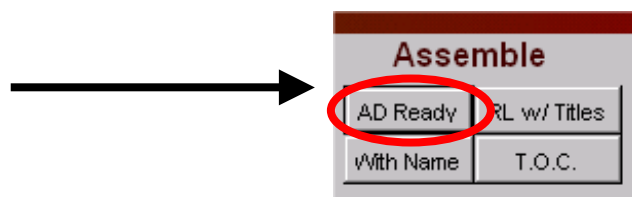
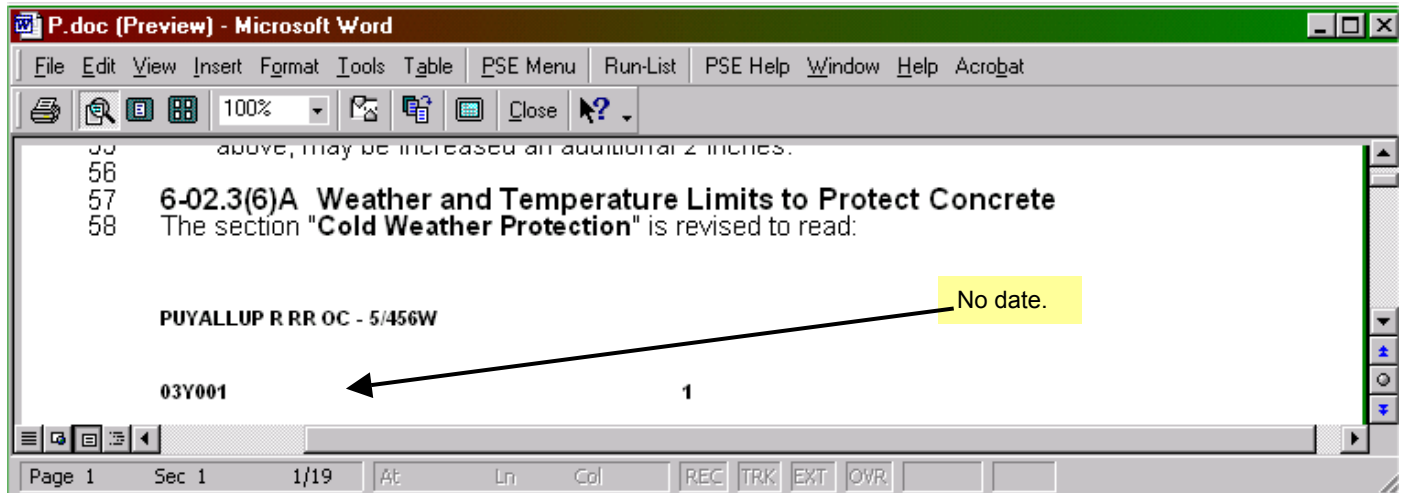For a Review Copy with names click on the **With Name** button in the Assemble section of the menu.

After a few window refreshes, you will get an assembled set of Contract Provisions named p.doc. For your convenience, when you assemble with names, the date you assembled is printed on the title.

For Ad Copy click on the **AD Ready** button in the Assemble section of the menu.

After a few window refreshes, you will get an assembled set of Contract Provisions named p.doc. When you assemble the ad copy the date is not printed on the title.

```
P.doc (Preview) - Microsoft Word

File  Edit  View  Insert  Format  Tools  Table   PSE Menu   Run-List   PSE Help  Window  Help  Acrobat

        100%          Close
```
```
55        above, may be increased an additional 2 inches.
56
57        6-02.3(6)A  Weather and Temperature Limits to Protect Concrete
58        The section "Cold Weather Protection" is revised to read:

                                                                    No date.
          PUYALLUP R RR OC - 5/456W


          03Y001                                        1
```
```
Page 1      Sec 1      1/19    At        Ln        Col        REC  TRK  EXT  OVR
```

Now you are ready to make the Table of Contents.

Table of Contents

The Table of Contents is created by using the hidden text in the headings within the assembled p.doc. After the job has assembled and the p.doc made you can run the program to make the Table of Contents.

Before you make the Table of Contents be sure to clear the p.doc from your window. This will ensure the p.doc is paginated right for matching page numbers. To clear the document from your window click on the **Clear Document** button located under the Style section of the menu.
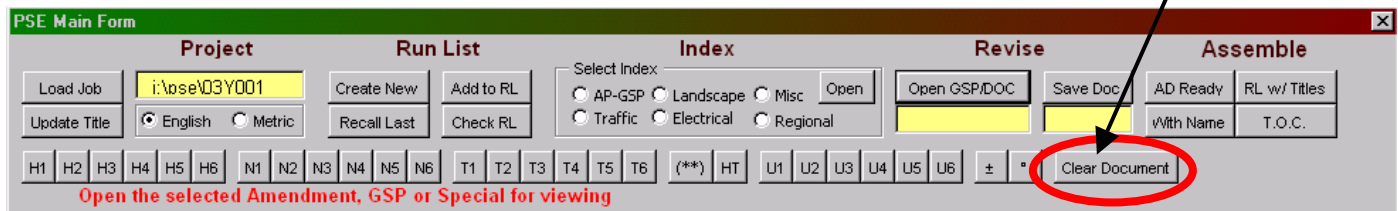
Click on the **TOC** button located under the Assemble section of the menu to create a Table of Contents for your Contract Provisions.
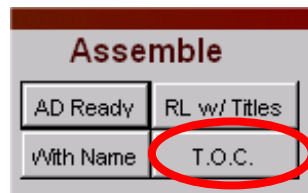
The Table of Contents is made, formatted and saved under the name of contents. All you have to do is print it. Below is a sample Table of Contents.

```
contents.doc (Preview) - Microsoft Word                                  _ □ ×
File  Edit  View  Insert  Format  Tools  Table   PSE Menu   Run-List   PSE Help  Window  Help  Acrobat
🖨  🔍 ▣ ▦  100%  ▼  🔳 🔳 ▣  Close  ▸?  ▾
```

```
Page A      Sec 1      1/7    At 2.4"    Ln 8    Col 1    REC  TRK  EXT  OVR
```

Run-list With Titles

The Run-list with Titles is used by the reviewer for ease of relating the document code name and the document title or first line of text in the document. The Run-list with Titles is not used to assemble all the text into one complete set of Contract Provisions. Click on the **RL w/Titles** button located under the Assemble section of the menu.
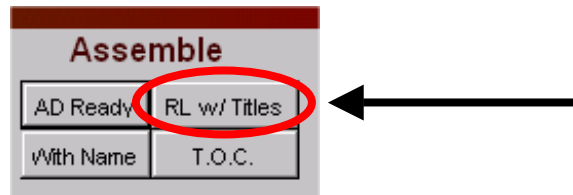
When the process is complete the Run-list with Titles is saved in your job directory as a document named runlist.doc with a footing showing the name, date and time made. All you have to do is print it. Below is a sample Run-list with Titles.
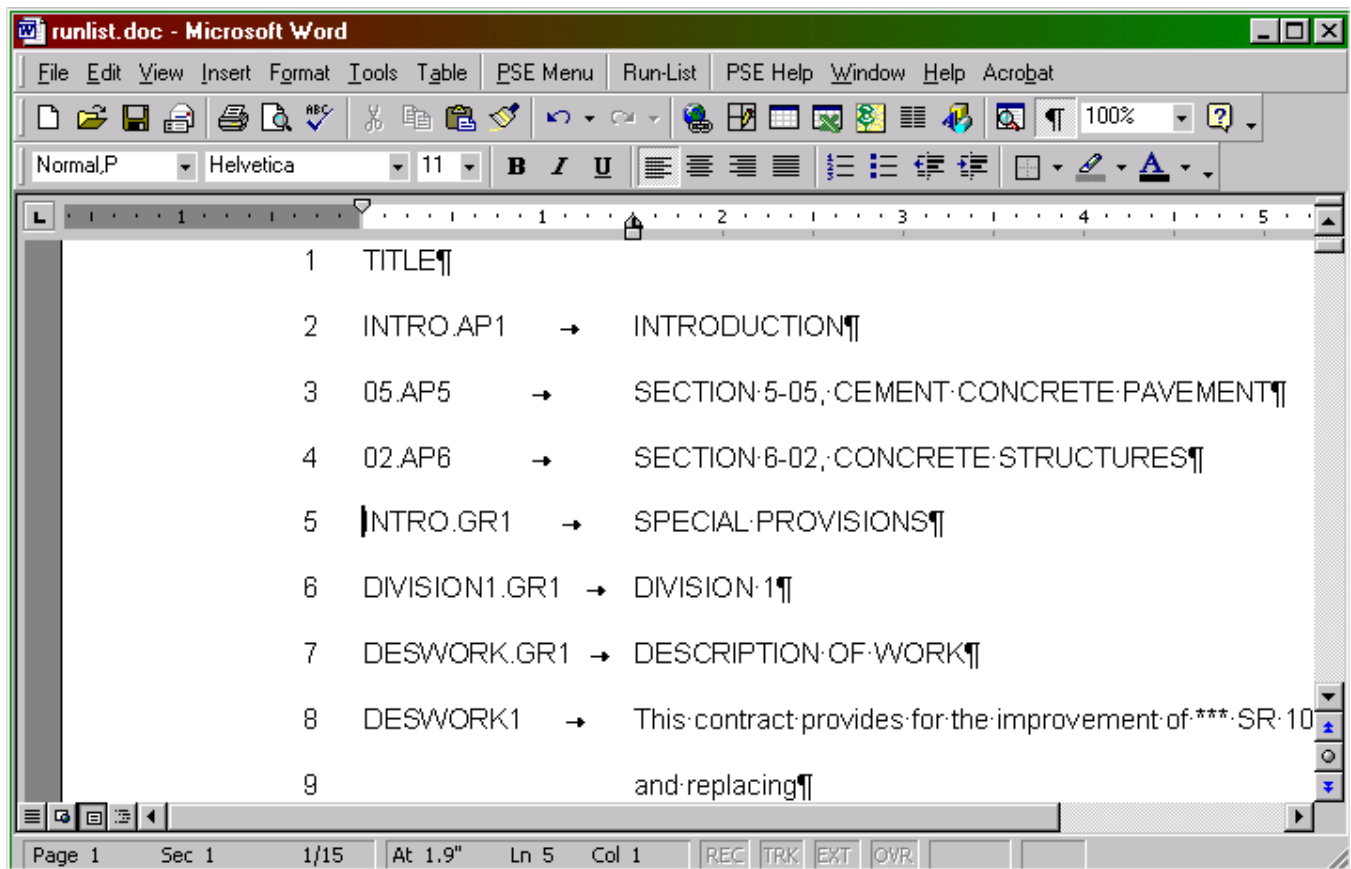
Deleting a Job Directory

When the project has been awarded or your part is finished you might want to delete it from your PSE directory. Click on the **Load Job** button located under the Project section of the menu. Fill in the **Project Name** and click on **Delete Project** under the main menu. A menu will appear asking you "Is this correct?", click **OK**. You may have to click twice on the Delete Project button.
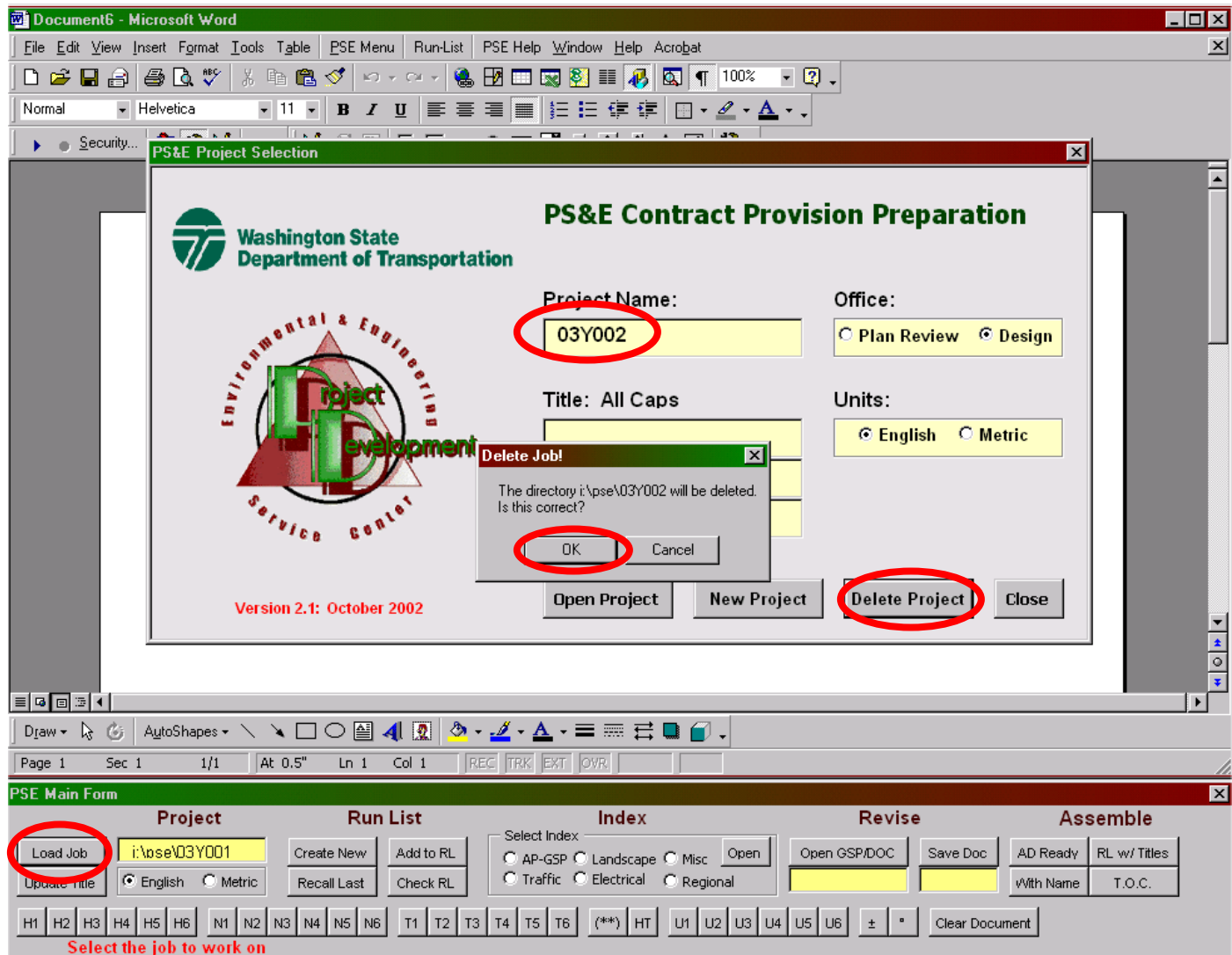
Help

The help documents for creating special provisions are the same as the manual documents. They can be accessed by clicking on **PSE Help** in the menu at the top of the window.
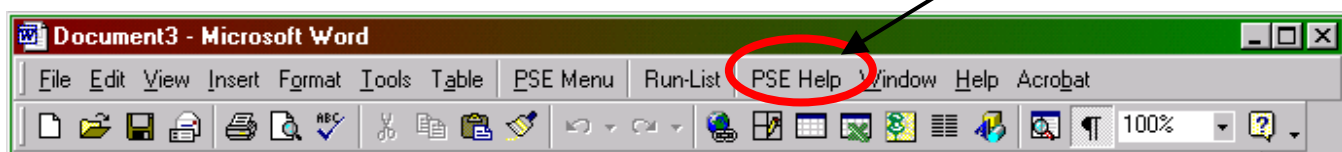
Once you click on PSE Help you will get the menu shown below. Just click on the item you want to learn about and the document will open.

Styles

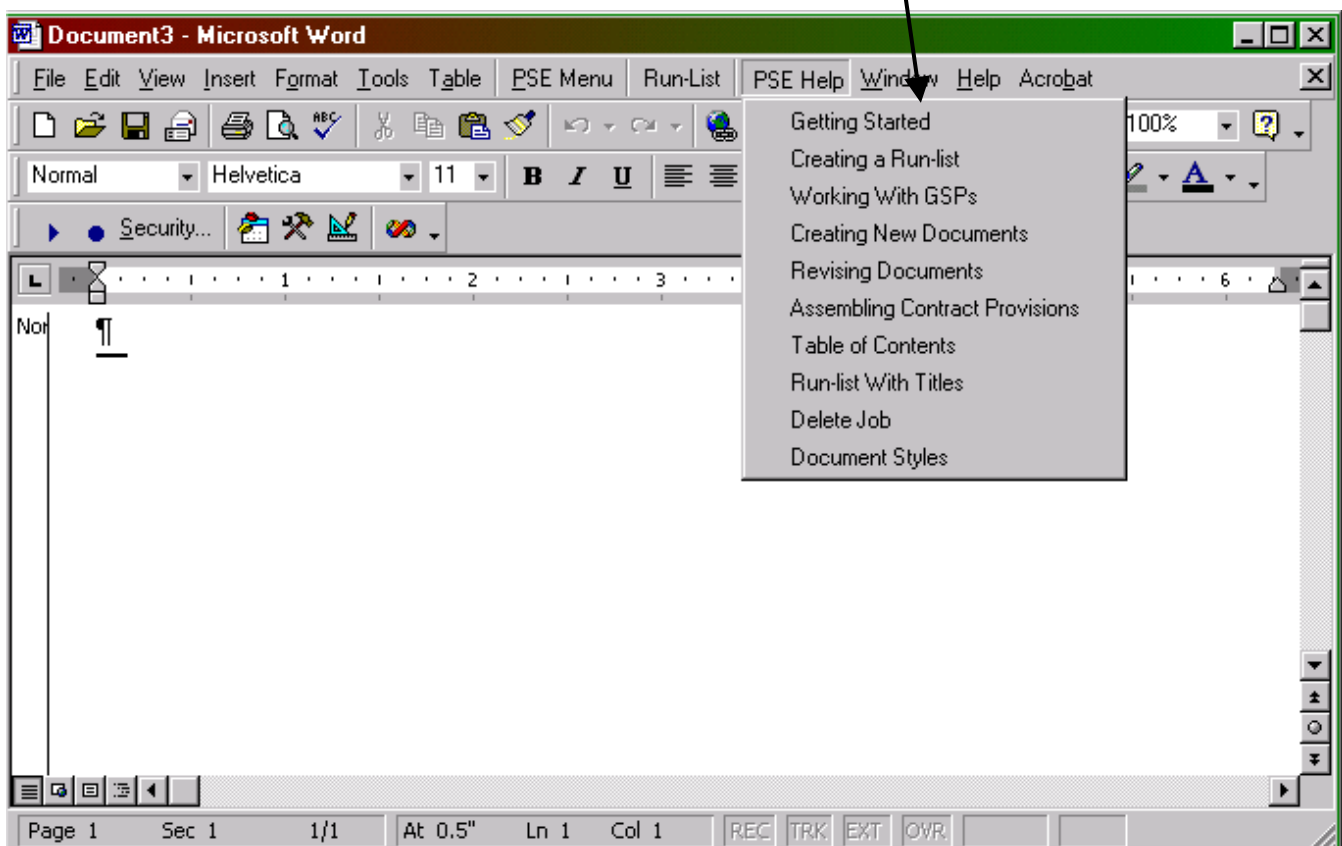Styles provide an easy way to automate formatting. Each style contains different formatting instructions and can ensure that all of the documents have the same format. Instead of applying each formatting command individually, you can apply them to each paragraph by attaching a style.

Listed below are the different styles for Contract Provisions and an explanation of how to use them. Some are available under the Style section of the menu. The rest are available in the Style section in the upper Word menu or you can use the ALT key to apply them, i.e. ALT H1.

HEADING STYLES

The headings styles are in two font sizes. Headings 1 through 3 are font size 12 and Headings 4 through 8 are font size 11.

H1   Main Heading style. Full margin, bold and all in caps. This style automatically puts the blank line after the heading and "keeps" to ensure the heading is always with the text.

H2   Second Heading. Full margin and bold. Only the first character of each word is in caps. There is no blank line after this heading, but it will stay with the text.

H3   Third Heading. One indent with bold italics. Only the first character of each word is in caps. There is no blank line after this heading, but it will stay with the text.

H4   Fourth Heading. Two indents and bold. Only the first character of each word is in caps. There is no blank line after this heading, but it will stay with the text.

H5   Fifth Heading. Three indents and bold. Only the first character of each word is in caps. There is no blank line after this heading, but it will stay with the text.

H6	Sixth Heading. Four indents and bold. Only the first character of each word is in caps. There is no blank line after this heading, but it will stay with the text.

H7	Seventh Heading. Five indents and bold. Only the first character of each word is in caps. There is no blank line after this heading, but it will stay with the text.

H8	Eighth Heading. Six indents and bold. Only the first character of each word is in caps. There is no blank line after this heading, but it will stay with the text.

TEXT STYLES JUSTIFIED

You use the justified text styles for normal text. Fonts size is 11.

T1	Paragraph Standard. The system automatically defaults to this style. Full margin justified text.

T2	Justified text indented one.

T3	Justified text indented two.

T4	Justified text indented three.

T5	Justified text indented four.

T6	Justified text indented five.

T7	Justified text indented six.

T8	Justified text indented seven.

T9	Justified text indented eight.

TEXT STYLES NOT JUSTIFIED

You can use this style when you make a table or if you do not want your text justified. Font size is 11.

U1 Full margin text not justified.

U2 Text not justified indented one.

U3 Text not justified indented two.

U4 Text not justified indented three.

U5 Text not justified indented four.

U6 Text not justified indented five.

U7 Text not justified indented six.

U8 Text not justified indented seven.

U9 Text not justified indented eight.

TEXT TABBED AFTER NUMBERS OR LETTERS JUSTIFIED

These styles are used when the text is numbered or lettered. Font size is 11. Below is an example.

1. This is an example of text that is numbered or lettered. This is an example of text that is numbered or lettered.

N1 Full margin text justified with numbers or letters.

N2 Text tabbed after numbers or letters justified indented one.

N3 Text tabbed after numbers or letters justified indented two.

N4 Text tabbed after numbers or letters justified indented three.

N5 Text tabbed after numbers or letters justified indented four.

N6 Text tabbed after numbers or letters justified indented five.

N7 Text tabbed after numbers or letters justified indented six.

N8 Text tabbed after numbers or letters justified indented seven.

N9 Text tabbed after numbers or letters justified indented eight.

TEXT TABBED AFTER SHORT WORDS JUSTIFIED

This style is like numbered text, but tabbed after short words (6 characters or less). Font size is 11. Below is an example:

NOTE: This is an example of text tabbed after short words. This is an example of text tabbed after short words.

S1 Full margin text tabbed after short words justified.

S2 Text tabbed after short words justified indented one.

S3 Text tabbed after short words justified indented two.

S4 Text tabbed after short words justified indented three.

S5 Text tabbed after short words justified indented four.

S6 Text tabbed after short words justified indented five.

S7 Text tabbed after short words justified indented six.

S8 Text tabbed after short words justified indented seven.

S9 Text tabbed after short words justified indented eight.

TEXT TABBED AFTER LONG WORDS JUSTIFIED

This style is like the short word text except its tabbed after long words. (8 characters or less). Font size is 11. Below is an example:

EXAMPLE: This is an example of text tabbed after long words. This is an example of text tabbed after long words.

L1   Full margin text tabbed after long words justified.

L2   Text tabbed after long words justified indented one.

L3   Text tabbed after long words justified indented two.

L4   Text tabbed after long words justified indented three.

L5   Text tabbed after long words justified indented four.

L6   Text tabbed after long words justified indented five.

L7   Text tabbed after long words justified indented six.

L8   Text tabbed after long words justified indented seven.

L9   Text tabbed after long words justified indented eight.

CENTERED TEXT

C1   Centered text, font size 11.

C2   Bold centered headings, font size 12.